MANAGEMENT, MS: FINANCE ANALYSIS

The STEM-Designated MS in Management - Finance Analysis concentration includes extensive study of financial markets to prepare students for professional careers in corporate and investment finance. The curriculum includes an examination of capital markets, investment banking, financial institutions, corporate financial control, securities valuation techniques, capital budgeting, portfolio strategies, hedging and arbitrage, and international fund management.

The program provides students with foundational training in accounting and statistical analysis and in-depth finance skill sets necessary to understand and meet the growing needs of financial industries and prepares students for the Chartered Financial Analyst (CFA) exams.

Admission Requirements

Application Deadlines

Application deadlines vary by program, please review the application deadline chart (http://uwm.edu/graduateschool/program-deadlines/) for specific programs. Other important dates and deadlines can be found by using the One Stop calendars (https://uwm.edu/onestop/dates-and-deadlines/).

Admission

An applicant must meet Graduate School requirements (http://uwm.edu/graduateschool/admission/) plus the following program requirements to be considered for admission:

- A bachelor's degree from an accredited college or university.
- Submission of score on the Graduate Management Admission Test (GMAT) (http://uwm.edu/graduateschool/admission/#gmat).
- Review by the Master of Science Program Committee to assess academic achievement and ability to do intensive graduate-level work.

Applicants admitted to the MS program may be required to complete management foundation courses. Individual areas of concentration require different foundation courses. (See Lubar School of Business MBA/M.S. brochure and the Lubar School of Business Website (http://www4.uwm.edu/business/) for details.) Foundation courses will be waived if students have completed equivalent coursework. Credits earned in these courses do not count toward the degree.

Students select the area of concentration most suited to their educational goals. The areas of concentration in the program are:

- Accounting (first professional degree—open only for students with non-accounting majors at baccalaureate level);
- Professional Accounting (program open to students who have completed an undergraduate degree in accounting);
- Finance Analysis;
- Marketing;
- Taxation.

If a student is waived out of a required course, an approved elective course must be substituted in its place and approved by Graduate Program Services (Lubar N458).

The major professor, in consultation with the student, reviews the student’s academic background and career goals and designs an appropriate program of study consistent with degree requirements. In developing a program of study for a student who has no undergraduate background in business administration, care is taken to ensure a basic exposure to different aspects of the management field as well as an in-depth preparation in the chosen field of specialization.

Credits and Courses

The minimum degree requirement for the Master of Science in Management degree concentrations varies from 30-33 graduate credits. In the 30-credit concentrations, at least 18 credits must be taken in the Lubar School of Business.

Electives provide distinction to each individual program. Through proper selection and packaging, each student can design a program to meet individual educational objectives while maintaining a high degree of academic strength. These courses may be selected from the many available in the Lubar School of Business, or from among those offered in graduate programs of other UWM departments.

### Finance Analysis

<table>
<thead>
<tr>
<th>Code</th>
<th>Title</th>
<th>Credits</th>
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</thead>
<tbody>
<tr>
<td>BUS ADM 721</td>
<td>Financial Accounting Theory</td>
<td>1</td>
</tr>
<tr>
<td>BUS ADM 751</td>
<td>Analysis of U.S. Business Environment</td>
<td>3</td>
</tr>
<tr>
<td>BUS ADM 771</td>
<td>Investments</td>
<td>3</td>
</tr>
<tr>
<td>BUS ADM 775</td>
<td>Financial Strategy</td>
<td>3</td>
</tr>
<tr>
<td>BUS ADM 778</td>
<td>Financial Institutions and Markets</td>
<td>3</td>
</tr>
<tr>
<td>BUSMGMT 705</td>
<td>Corporate Finance</td>
<td>3</td>
</tr>
<tr>
<td>BUSMGMT 709</td>
<td>Predictive Analytics for Managers</td>
<td>3</td>
</tr>
<tr>
<td>or BUS ADM 754</td>
<td>Statistical Analysis</td>
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</tbody>
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**Electives:** 12 credits

Select four courses from the following list:

- BUS ADM 713 Business Forecasting Methods
- BUS ADM 772 Portfolio Management
- BUS ADM 773 Options And Futures
- BUS ADM 774 Global Financial Management
- BUS ADM 777 Advanced Corporate Finance
- BUS ADM 779 Fixed Income Securities
- BUS ADM 795 Seminar-in-Management: (Finance Topic)
- BUS ADM 851 Global Investments
- BUS ADM 852 Venture Finance
- BUS ADM 853 Financial Modeling

**Total Credits:** 33

1 Integrating course

### Additional Requirements

Students in the MS program have the option of doing a management research project. This option gives students the opportunity to apply methodological techniques and area studies. The urban location and strong ties with the business sector provide opportunities for student projects.
Major Professor as Advisor
Students in the MS program must choose a major professor during the first ten weeks of their first semester of graduate enrollment to advise and supervise their studies. A listing of faculty by area of interest is sent to each MS student to aid in their selection of a major professor. This list is also available in the Graduate Programs Services office, Lubar N251.

The Management Research Project/Thesis
The Management Research Project/Thesis is a variable 2-6 credit management research project.

Comprehensive Examination
Students must pass a final oral examination if they choose a 4-6-credit management research project or thesis.

Time Limit
The student must complete all degree requirements within five years of initial enrollment. In areas of concentration in which the total number of degree credits required exceeds 30, the student must complete all degree requirements within seven years of initial enrollment.

Accelerated Program Option
This program is offered as part of an accelerated bachelor's/master's program. For more information, see Accelerated Master's Degrees (http://catalog.uwm.edu/opportunities-resources/accelerated-masters-degrees/).